

**LEWIS
AND
ROCA**
—LLP—
LAWYERS

3993 Howard Hughes Parkway, Suite 600
Las Vegas, NV 89169-5996
Facsimile (702) 949-8321
Telephone (702) 949-8320

E-Filed on 3/4/09

40 North Central Avenue, Suite 1900
Phoenix, Arizona 85004-4429
Facsimile (602) 734-3824
Telephone (602) 262-5756

Rob Charles NV State Bar No. 006593
Email: rcharles@lrlaw.com
John Hinderaker AZ State Bar No. 018024
Email: jhinderaker@lrlaw.com

Attorneys for USACM Liquidating Trust

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

In re:

USA Commercial Mortgage Company,

USA Capital Realty Advisors, LLC,¹

USA Capital Diversified Trust Deed Fund,
LLC,

USA Capital First Trust Deed Fund, LLC,²

USA Securities, LLC,³

Debtors.

Affects:

- ☐ All Debtors
☒ USA Commercial Mortgage Company
☐ USA Capital Realty Advisors, LLC
☐ USA Capital Diversified Trust Deed Fund, LLC
☐ USA Capital First Trust Deed Fund, LLC
☐ USA Securities, LLC

Case No. BK-S-06-10725-LBR
Case No. BK-S-06-10726-LBR¹
Case No. BK-S-06-10727-LBR
Case No. BK-S-06-10728-LBR²
Case No. BK-S-06-10729-LBR³

CHAPTER 11

Jointly Administered Under Case No.
BK-S-06-10725 LBR

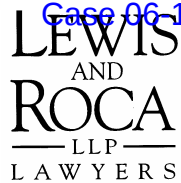
**Notice of Entry of Order Sustaining
Second Omnibus Objection of The
USACM Trust to Proofs of Claim
Based Upon Investment in the Roam
Development Group, LP Loan**

PLEASE TAKE NOTICE that an Order Sustaining Second Omnibus Objection of
the USACM Liquidating Trust to Proofs of Claim Based Upon Investment in the Roam

¹ This bankruptcy case was closed on September 23, 2008.

² This bankruptcy case was closed on October 12, 2007.

³ This bankruptcy case was closed on December 26, 2007.



1 Development Group, LP [DE 6870] was entered on March 2, 2009, a true and correct copy
2 of which is attached hereto as Exhibit 1.

3 RESPECTFULLY SUBMITTED March 4, 2009.

4 **LEWIS AND ROCA LLP**

5
6 By s/ John Hinderaker (18024)
7 Rob Charles
8 John Hinderaker (*pro hac vice*)
9 *Attorneys for USACM Liquidating Trust*

10 **PROOF OF SERVICE**

11 Copy of the foregoing and the pertinent
12 portion of Exhibit A to the attached
13 order mailed by U.S. Mail, first class
14 postage prepaid, on March 4, 2009.

15 s/ Renee L. Creswell
16 Renee L. Creswell
17 Lewis and Roca
18
19
20
21
22
23
24
25
26